

# Good Money Week 2022

## Agenda Monday 03 October

08:30-09:30

**Breakfast, coffee and registration**

09:40-09:50

**Opening remarks**

*James Alexander, Chief Executive, UKSIF*

09:50-10:15

**Insights from the industry: Employee and employer attitudes to sustainability**

*Maria Nazarova-Doyle, Head of Pension Investments and Responsible Investments, Scottish Widows*

10:15-10:30

**Presentation: Investment labelling and data**

*Mark Manning, Technical Specialist, Sustainable Finance and Stewardship, Financial Conduct Authority (FCA)*

10:30-11:15

**Panel: Data and labelling regulation**

- What market testing has been done to shape investment labelling and data regulation?
- What does this mean for the market?
- How is the FCA moving to make things clearer for retail investors?
- How will new regulation help to combat greenwash?

*Moderated by: James Alexander, Chief Executive, UKSIF*

*Julia Dreblow, Founder, SRI Services*

*Mark Manning, Technical Specialist, Sustainable Finance and Stewardship, Financial Conduct Authority (FCA)*

11:15-12:00

**Coffee**

12:00-12:45

**Panel: The importance of retail money**

- What does the public want in terms of sustainability?
- How does this present itself to the industry?
- How can public demand help to shift the financial services sector?
- How has it influenced the market so far?

*Moderated by: Oscar Warwick Thompson, Head of Policy and Communications, UKSIF*

*Tony Burdon, CEO, Make My Money Matter*

*Matthew Clayton, Managing Director, Thrive Renewables*

*Anneka Deva, Lead, Money Movers*

12:45-13:30

**Panel: The threat and risks posed by greenwashing**

- What are the signs of greenwashing?
- How does greenwashing put the public off engaging with their money?
- What can be done to help counteract this?
- How do you tackle a lack of awareness in ESG matters?
- How should organisations genuinely doing good and being leaders on sustainability cut through the greenwashing noise?

*Moderated by: James Alexander, Chief Executive, UKSIF*

*Mike Appleby, Investment Manager, Sustainable Future Funds, Liontrust Fund Partners*

*Kate Elliot, Head of Ethical, Sustainable and Impact Research, Rathbone Greenbank Investments*

*Peter Elwin, Director of Fixed Income & Head of Food & Land Use Programme, Planet Tracker*

13:30-14:30

**Lunch**

14:30-15:00

**Fireside chat: Understanding your clients' values and implementing them**

*Moderated by: James Alexander, Chief Executive, UKSIF*

*Kathleen Gallagher, Chief Executive Officer, Chase de Vere Independent Financial Advisers*

15:00-15:40

**Panel: Innovation and tech**

- How can tech innovation help the public to understand the impact of their money?
- What are organisations doing in this space?
- How has this made a difference so far?
- Are we seeing more public engagement through innovative practices?
- How can tech be used to demystify data?

*Moderated by: Oscar Warwick Thompson, Head of Policy and Communications, UKSIF*

*Tom McGillycuddy, Co-Founder, CIRCA5000*

*Fizel Nejabat, Co-founder & COO, Algra*

15:40-15:45

**Closing Remarks**

*James Alexander, Chief Executive, UKSIF*

15:45

**Day Close**

## Tuesday 04 October

10:00-11:00

**Webinar: Panel: What can financial advisors do to overcome the barriers to retail engagement?**

*Moderated by: Oscar Warwick Thompson, Head of Policy and Communications, UKSIF*

*Scott Murray, Director, Prydis*

*Pooja Shah, Associate, Financial Advice, Castlefield Advisory Partners*

18:30-21:00

**Official Good Money Week Drinks Reception**

## Wednesday 05 October

10:00-11:00

**Webinar: Panel: What can asset managers do to overcome the barriers to retail engagement?**

*Moderated by: James Alexander, Chief Executive, UKSIF*

*Wayne Bishop, CEO, King and Shaxon Asset Management*

*Megan Brennan, Fund Manager – Multi Asset and Global Equities, Sarasin & Partners*

*Luke Cross, Director, London, Social Invest*

## Thursday 06 October

10:00-11:00

**Webinar: Fireside Chat: What can pension providers do to overcome the barriers to retail engagement?**

*Moderated by: Sally Kramers, Head of Events and Partnerships, UKSIF*

*Callum Richardson, Responsible Investment Analyst, Scottish Widows*

[You can also view all the partner events happening throughout the week here](#)

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