



## UK Social Investment Forum

Working with others to promote  
Socially Responsible Investment

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**UKSIF submission:  
September 10, 2004**

### Response of the UK Social Investment Forum (UKSIF) to the FSA consultation on Stakeholder Products CP04/11

On behalf of UKSIF's members, I would like to express concern that we have been unable to find a reference to disclosure of the underlying fund's policy on social, ethical and environmental (SEE) factors in relation to the medium term and smoothed stakeholder products. Disclosure of this nature has been reflected in CP04/10 for CTFs (see [submission re CP04/10](#) and associated [one page extract from CP04/10](#) [PDF, 11kb]), and has been required of stakeholder pensions for some years. It would simplify matters if the Government and/or FSA required SEE disclosure across all stakeholder products in order to facilitate consumer choice, and allow individuals to reflect their values in their investments.

Best wishes

**Helen Wildsmith**  
Executive Director  
UK Social Investment Forum

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